

I. Company Briefing 2016

1. Company Name

Company name in Chinese	上海国际集团有限公司
Shortened company name in Chinese	上海国际集团
Company name in English	Shanghai International Group Corporation Limited
Abbreviated company name in English	SIG

2. Legal Representative: Mr. Shen Jun

3. Contact for Information Disclosure

Name	Ms. Ma Haiyan
Address	511 Weihai Road, Shanghai
Tel.:	22191111
E-mail:	mahaiyan@sigchina.com
Fax:	22191212

4. Company Address and Contact Information

Registered address	511 Weihai Road, Shanghai
Office address	511 Weihai Road, Shanghai
Zip code	200041
Website	www.sigchina.com
E-mail	sig@sigchina.com

5. Registration Information

Date of registration	April 20, 2000
Registered address	511 Weihai Road, Shanghai
Uniform social credit code	91310000631757739E
Taxation code	same as above
Organization code	same as above
Index to registration information	Archives of Administration for Industry and Commerce

6. Shareholder

Shareholder	Shanghai Municipal State-owned Assets Supervision and Administration Commission
Percentage	100%
Change	None

7. CPA Firm Information

CPA firm engaged by the company (the CPA firm responsible for 2016 annual audit was appointed by Shanghai State-owned Assets Supervision and Administration Commission)	Name	Ruihua Certified Public Accountants (Special General Partnership)
	Office address	Fl. 19, China Insurance Building, 166 East Lujiazui Road, Shanghai
	Undersigning CPAs	LianXiangyang, Cao Zhichun

8. Continuation of Engagement with CPA Firm for Auditing the Annual Statements, Payment to CPA Firm and the Number of Consecutive Years for Which the CPA Firm and Undersigning CPAs Have Served the Company

Continuation of engagement with CPA firm	To be decided by the government authority for the year 2017
Payment to CPA firm for the reporting period	RMB 420,000 (paid by Shanghai Municipal SOA Supervision and Administration Commission for 2016)
Number of consecutive years for which the CPA firm and undersigning CPAs have served the company	7 years

9. Outlook of the Company's Future Development

SIG strictly follows the "Decision of the Central Committee of the Communist Party of China on Some Major Issues Concerning Comprehensively Deepening the Reform" and the "Opinions of Shanghai Municipal Government on Further Deepening the Reform of State-owned Assets and Promoting Enterprise Development". According to the strategic planning and deployment of the CPC Shanghai Municipal Committee and the Municipal Government, SIG is promoting the "Twin-wheel" strategy: state-owned capital operation and investment management. In terms of capital operation, SIG is performing its role as "two major players and one channel", i.e. a holder of state-owned equity interests, an state-owned capital flow managing body, and a major channel for the effective flow of state-owned capital, with the aim to facilitate the value-creating circulation and allocation of resources, assets, capital and funds. In terms of investment management, SIG focuses on key SOEs belonging to the Shanghai Municipal Government, and conducts vertical and horizontal integrations and cross-sectional transfer of its portfolio, aiming to

optimize its asset allocation. Meanwhile, it will shift its focus from managing enterprises or operations to managing capital, based on the principle of “managing capital and invigorating companies”.

SIG will continue to serve as the local state-owned capital operation platform and a professional financial management platform for state-owned capital in alignment with the strategic arrangements of the CPC Shanghai Municipal Committee and the Municipal Government. SIG will leverage its unique traditional strengths in market-oriented allocation of resources and manage state-owned capital with sufficient efficiency, transparency and compliance with regulatory requirements to maximize the returns on state-owned capital. For one thing, SIG will further improve its functions as an state-owned capital operator, expanding the scope of state-owned capital operation, adopting innovative operating methods, and increasing the scale of state-owned capital operation. For another, through market-oriented operation, SIG will utilize all capital leverages available to drive the growth of the real economy. Through win-win partnerships, SIG will try to secure active incremental investment, improve the market-oriented asset allocation and investment model, and find innovative approaches to maximize the returns on state-owned capital.

In the future, SIG will follow the SOAs and SOEs reform program in Shanghai and major strategies of the city. Focusing on managing the capital, SIG will carry out active state-owned capital operation and investment management, and take an active part in financial factor markets development to enhance its capabilities for circulating, controlling, allocating and budgeting state-owned capital. It will increase its competitiveness in SOAs investment and management and build up an efficient state-owned capital operation platform driven by “Twin-wheel” Strategy, while in line with international rules, and create a new model of professional state-owned capital operation with characteristics of Shanghai and yet applicable nationwide.