

I. Company Briefing 2015

1. Company Name

Company name in Chinese	上海国际集团有限公司
Shortened company name in Chinese	上海国际集团
Company name in English	Shanghai International Group Corporation Limited
Abbreviated company name in English	SIG

2. Legal Representative: Mr. Shen Jun

3. Contact for Information Disclosure

Name	Ms. Ma Haiyan
Address	511 Weihai Road, Shanghai
Tel.:	22191111
E-mail:	mahaiyan@sigchina.com
Fax:	22191212

4. Company Address and Contact Information

Registered address	511 Weihai Road, Shanghai
Office address	511 Weihai Road, Shanghai
Zip code	200041
Website	www.sigchina.com
E-mail	sig@sigchina.com

5. Registration Information

Date of registration	April 20, 2000
Registered address	511 Weihai Road, Shanghai
Uniform social credit code	91310000631757739E
Taxation code	310106631757739
Organization code	63175773-9
Index to registration information	Archives of Administration for Industry and Commerce

6. Shareholder

Shareholder	Shanghai Municipal State-owned Assets Supervision and Administration Commission
Percentage	100%
Change	None

7. CPA Firm Information

CPA firm engaged by the company (the CPA firm responsible for 2016 annual audit was appointed by Shanghai State-owned Assets Supervision and Administration Commission)	Name	Ruihua Certified Public Accountants (Special General Partnership) Shanghai Office
	Office address	Fl. 19, China Insurance Building, 166 East Lujiazui Road, Shanghai
	Undersigning CPAs	LianXiangyang, Cao Zhichun

(Note : the CPA firm responsible for 2015 annual audit was appointed by Shanghai Municipal Financial Service Office.)

8. Engagement with CPA Firm

Continuation of engagement with CPA firm	To be decided by the government authority for the year 2016
Payment to CPA firm for the reporting period	RMB 420,000 (paid by Shanghai Municipal Financial Service Office for 2015)
Number of consecutive years for which the CPA firm and undersigning CPAs have served the company	6 years

9. Outlook of the Company's Future Development

SIG strictly follows the "Decision of the Central Committee of the Communist Party of China on Some Major Issues Concerning Comprehensively Deepening the Reform" and the "Opinions of Shanghai Municipal Government on Further Deepening the Reform of State-owned Assets and Promoting Enterprise Development". According to the strategic planning and deployment of the CPC Shanghai Municipal Committee and the Municipal Government, SIG is promoting the "Twin-wheel" strategy: state-owned capital operation and investment management. In terms of capital operation, SIG is performing its role as "two major players and one channel", i.e. a holder of state-owned equity interests, an state-owned capital flow managing body, and a major channel for the effective flow of state-owned capital, with the aim to facilitate the value-creating circulation and allocation of resources, assets, capital and funds. In terms of investment management, SIG focuses on key SOEs belonging to the Shanghai Municipal Government, and conducts vertical and horizontal integrations and cross-sectional transfer of its portfolio, aiming to

optimize its asset allocation. Meanwhile, it will shift its focus from managing enterprises or operations to managing capital, based on the principle of “managing capital and invigorating companies”.

In the future, SIG, as a state-owned enterprise, SIG will continue to be in line with the reform of state-owned assets and SOEs of Shanghai and the major strategies of municipal government, focusing on increasing the competitiveness of state-owned capital investment management by optimizing the flow, control, allocation and budget balance of state-owned capital. It will aim to become a market-oriented professional state-owned capital operating platform driven by the “Twin-wheel” strategy of state-owned capital operation and investment management, striving to become a effective state-owned capital operation platform that is in line with international practice

SIG will fully leverage its unique role as the local state-owned capital operation platform and a professional financial management platform for state-owned capital in alignment with the strategic arrangements of the CPC Shanghai Municipal Committee and the Municipal Government. SIG will further contribute to the achievements of Shanghai as a forerunner of innovation and entrepreneurship in the reform and development drive. It will actively engage in strategic projects decided by the government, and operate its projects in a lawful, transparent and efficient manner by open market methods. And it will actively explore investment projects and let the market play a decisive role in allocating resources. It will engage in the implementation of major municipal strategies, and manage state-owned capital with sufficient efficiency, transparency and compliance with regulations to maximize the returns on state-owned capital.